



OXFAM
Ireland

TAX EFFECTIVE GIVING

Change lives with your *Signature*





YOUR QUESTIONS ANSWERED

Does returning a tax form require me to donate?

No, returning a form is not a commitment to give any money. It simply allows Oxfam to claim tax back if you donate €250 or more in a year, for five years from the start year.

Can I cancel my tax form?

Yes, you can cancel at any time by contacting Oxfam. This will ensure that no further claims are made on that tax form.

If Oxfam receives a tax rebate in my name, will it affect my tax status or the amount of tax I pay?

No, it will not affect your tax status.

What if I support multiple charities?

There's no limit to the number of charities that can claim tax relief on your donations. However, the total rebates claimed cannot exceed the amount of tax paid. If this happens, funds are released on a first-come, first-served basis.

How much tax do I need to pay for Oxfam to benefit?

It does not matter how much tax you pay; we will only ever receive funds from revenue on your behalf *if* it is available. We don't always receive the full 45% on donations – but we may be lucky enough to get some of these funds. And we are always delighted with that.

Do know that every euro counts, and your support can assist people to overcome injustice. Thank you again!

WE ENCOURAGE YOU TO RING US ANY TIME ON 1800 30 40 55

Should I tick the box at the bottom of the form?

No, leave this box unticked. Ticking it caps the rebate at 10%. This box only applies to Oxfam employees and board members.

How does Oxfam claim the tax rebate?

Each year, Oxfam submits a claim to Revenue for donors who contributed €250 or more and provided a valid tax cert. The funds are released anonymously.

I don't want to share my personal details.

We understand your concerns. But please know we adhere to strict GDPR principals. All data is stored securely, confidentially and only if essential.

- **PPS number**

We do need to provide your PPS number to Revenue to confirm your willingness to participate. Unfortunately, we cannot avail of this benefit without it.

- **Tax Status**

We do not need any information on your tax status. That remains firmly between you and Revenue.

THE OVERVIEW



When you donate €250 or more in a calendar year, you become eligible to join our tax scheme and release a further 45% on your donations from Revenue.

To join, simply complete a tax form to confirm that you wish for Revenue to release extra funds to Oxfam Ireland on your behalf.

And the reason we have reached out today, is because you are eligible for this wonderful benefit.



DO I QUALIFY FOR TAX BACK?

My spouse/partner pays tax, I do not.

If you and a partner are jointly assessed for tax, you will be eligible to join this scheme too.

What if I'm retired or unemployed?

You could still qualify! You may pay property tax, income tax on a pension, or capital gains tax on assets you own.

What if I'm self-employed?

Since 2013, tax relief on charitable gifts goes to the charity, and not the individual donor. So, you can avail of this scheme without costing yourself a thing.

I made the donations through my company/ business.

If your donations were made through a company, we cannot claim tax-back on them. However, if they were made by you personally, then we can!

What if I haven't paid tax yet?

We still recommend that you complete your tax form. When/if you pay enough tax, Revenue will release the appropriate funds to Oxfam Ireland on your behalf.

There are a number of ways you may contribute tax. So please always return your form – we will only receive funds if they are available to us!

These additional funds are warmly appreciated by the communities, families and people we serve. And we promise to always use them where they are needed most. THANK YOU!